

Rehabilitation Equipment Market ? Global Industry Size, Share, Trends, Opportunity, and Forecast, Segmented By Product Type (Daily Living Aid, Mobility Equipment, Walking Assist Devices, Exercise Equipment, Body Support Devices, Others), By Daily Living Aid (Medical Beds, Bathroom & Toilet Assist Devices, Reading & Writing Aids, Others), By Mobility Equipment (Mobility Scooters v/s Wheelchairs), By Walking Assist Devices (Canes, Crutches, Walkers), By Exercise Equipment (Lower Body, Upper Body, Full Body), By Body Support Devices (Patient Lifts v/s Slings), By Application (Physiotherapy v/s Occupational Therapy), By End User (Rehabilitation Center, Physiotherapy Centers, Hospitals & Clinics, Homecare, Others), By Region & Competition, 2021-2031F

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Abstracts

The Global Rehabilitation Equipment Market is projected to expand from USD 17.96 Billion in 2025 to USD 27.09 Billion by 2031, achieving a CAGR of 7.09%. This industry covers a wide array of therapeutic aids and medical devices intended to restore cognitive, sensory, or physical functions affected by illness, injury, or congenital issues. Market growth is primarily underpinned by a rapidly aging global population and a

simultaneous increase in chronic musculoskeletal and neurological conditions that require long-term restorative care. These demographic and health factors generate a consistent demand for exercise technologies, body support systems, and mobility aids, ensuring a growth path driven by fundamental healthcare needs rather than fleeting consumer trends.

Despite this strong demand, the sector encounters significant hurdles regarding the high cost of advanced therapeutic systems and inconsistent reimbursement policies in emerging markets. These financial obstacles often limit patient access to essential care and restrict market expansion for manufacturers in lower-income regions. Data from World Physiotherapy in 2024 indicates the organization represented over 600,000 physiotherapists globally, a figure that underscores the extensive yet unevenly distributed professional infrastructure available to utilize these vital rehabilitation technologies worldwide.

Market Driver

The rapid growth of the global geriatric population acts as a major catalyst for the rehabilitation equipment market, creating a continuous need for restorative therapies and assistive technologies. As life expectancy rises, the incidence of age-related mobility impairments and disabilities increases, requiring long-term dependence on medical devices to sustain independence. According to the World Health Organization in February 2025, the global population aged 60 and older is expected to reach 1.4 billion by 2030, a demographic shift that significantly broadens the patient base for rehabilitation services. This trend is closely tied to the burden of chronic diseases; for instance, the World Stroke Organization estimated the global cost of stroke at over US\$890 billion in 2024, highlighting the clinical and economic urgency for effective rehabilitation interventions.

Concurrently, the integration of robotics and AI-driven technologies is transforming the market by improving patient accessibility and treatment efficacy. Advanced AI-powered gait training systems and robotic exoskeletons are increasingly transitioning from specialized clinics to home care settings, aided by better reimbursement structures in developed nations. This technological adoption is resulting in measurable commercial growth; Lifeward reported in March 2025 that its annual revenue rose by 85% to \$25.7 million for 2024, fueled by a 130% jump in ReWalk Personal Exoskeleton sales following Medicare coverage approval. These innovations enable precise, high-repetition therapy that manual methods cannot match, thereby accelerating recovery and driving wider market adoption.

Market Challenge

The high purchase prices of advanced therapeutic systems, combined with inconsistent reimbursement frameworks, create a significant barrier to the growth of the global rehabilitation equipment market. These financial obstacles directly hinder market expansion by limiting the addressable customer base, particularly in emerging economies where private insurance coverage and public healthcare budgets are frequently insufficient. Manufacturers struggle to scale operations in these regions because the cost of essential devices, such as modern mobility aids and body support systems, remains unaffordable for a large portion of the population. As a result, despite the high prevalence of chronic conditions and disabilities in these areas, actual demand is artificially constrained, preventing companies from accessing substantial volume growth opportunities.

This economic disparity leads to a severe gap between the potential market size and actual equipment adoption. According to ATscale, the Global Partnership for Assistive Technology, persistent cost barriers and market inefficiencies in 2024 meant that essential assistive products reached only 10 percent of the population needing them in low-income countries. This statistic emphasizes how financial inaccessibility imposes a ceiling on industry revenue and restricts the global deployment of rehabilitation technologies.

Market Trends

The rise of Remote Patient Monitoring (RPM) and Telerehabilitation ecosystems is fundamentally changing restorative care delivery by decoupling therapy from physical clinic locations. This trend involves the widespread use of digital applications and sensor-enabled platforms that guide patients through post-operative and musculoskeletal recovery exercises at home. By utilizing cloud-based data analytics, these systems mitigate therapist shortages and lower the logistical burden on patients, making high-frequency therapy financially feasible. The significant capital investment in this sector highlights its commercial promise and the market's pivot toward software-centric infrastructure; for example, Sword Health raised \$130 million in June 2024, valuing the company at \$3 billion, a valuation driven by the successful rollout of its AI-powered remote care specialist, Phoenix.

At the same time, the application of Augmented Reality (AR) and Virtual Reality (VR) for immersive therapy is moving from experimental phases to broad clinical usage. Unlike

traditional repetitive exercises, these immersive environments use gamification and neuroplasticity principles to significantly enhance cognitive-motor recovery outcomes and patient adherence. These technologies allow clinicians to simulate real-world scenarios for functional training while recording precise kinematic data that manual observation misses. The growing scale of adoption is clear; following the merger of XRHealth and Amelia Virtual Care, Fast Company reported in March 2024 that the combined entity had administered over 600,000 VR treatments by the end of 2023, confirming the technology's integration into mainstream rehabilitation protocols.

Key Market Players

Invacare Corporation

Drive DeVilbiss Healthcare LLC

Hill-Rom Services Inc.

Medline Industries, Inc.

Dynatronics Corporation

DJO Global, Inc.

Carex Health Brands, Inc.

Roma Medical Aids Ltd.

GF Health Products, Inc.

Ekso Bionics Holdings Inc.

Report Scope

In this report, the Global Rehabilitation Equipment Market has been segmented into the following categories, in addition to the industry trends which have also been detailed below:

Rehabilitation Equipment Market, By Product Type

Daily Living Aid

Mobility Equipment

Walking Assist Devices

Exercise Equipment

Body Support Devices

Others

Rehabilitation Equipment Market, By Daily Living Aid

Medical Beds

Bathroom & Toilet Assist Devices

Reading & Writing Aids

Others

Rehabilitation Equipment Market, By Mobility Equipment

Mobility Scooters v/s Wheelchairs

Rehabilitation Equipment Market, By Walking Assist Devices

Canes

Crutches

Walkers

Rehabilitation Equipment Market, By Exercise Equipment

Lower Body

Upper Body

Full Body

Rehabilitation Equipment Market, By Body Support Devices

Patient Lifts v/s Slings

Rehabilitation Equipment Market, By Application

Physiotherapy v/s Occupational Therapy

Rehabilitation Equipment Market, By End User

Rehabilitation Center

Physiotherapy Centers

Hospitals & Clinics

Homecare

Others

Rehabilitation Equipment Market, By Region

North America

United States

Canada

Mexico

Europe

France

United Kingdom

Italy

Germany

Spain

Asia Pacific

China

India

Japan

Australia

South Korea

South America

Brazil

Argentina

Colombia

Middle East & Africa

South Africa

Saudi Arabia

UAE

Competitive Landscape

Company Profiles: Detailed analysis of the major companies present in the Global

Rehabilitation Equipment Market ? Global Industry Size, Share, Trends, Opportunity, and Forecast, Segmented By...

Rehabilitation Equipment Market.

Available Customizations:

Global Rehabilitation Equipment Market report with the given market data, TechSci Research offers customizations according to a company's specific needs. The following customization options are available for the report:

Company Information

Detailed analysis and profiling of additional market players (up to five).

Contents

1. PRODUCT OVERVIEW

- 1.1. Market Definition
- 1.2. Scope of the Market
 - 1.2.1. Markets Covered
 - 1.2.2. Years Considered for Study
 - 1.2.3. Key Market Segmentations

2. RESEARCH METHODOLOGY

- 2.1. Objective of the Study
- 2.2. Baseline Methodology
- 2.3. Key Industry Partners
- 2.4. Major Association and Secondary Sources
- 2.5. Forecasting Methodology
- 2.6. Data Triangulation & Validation
- 2.7. Assumptions and Limitations

3. EXECUTIVE SUMMARY

- 3.1. Overview of the Market
- 3.2. Overview of Key Market Segmentations
- 3.3. Overview of Key Market Players
- 3.4. Overview of Key Regions/Countries
- 3.5. Overview of Market Drivers, Challenges, Trends

4. VOICE OF CUSTOMER

5. GLOBAL REHABILITATION EQUIPMENT MARKET OUTLOOK

- 5.1. Market Size & Forecast
 - 5.1.1. By Value
- 5.2. Market Share & Forecast
 - 5.2.1. By Product Type (Daily Living Aid, Mobility Equipment, Walking Assist Devices, Exercise Equipment, Body Support Devices, Others)
 - 5.2.2. By Daily Living Aid (Medical Beds, Bathroom & Toilet Assist Devices, Reading & Writing Aids, Others)

- 5.2.3. By Mobility Equipment (Mobility Scooters v/s Wheelchairs)
 - 5.2.4. By Walking Assist Devices (Canes, Crutches, Walkers)
 - 5.2.5. By Exercise Equipment (Lower Body, Upper Body, Full Body)
 - 5.2.6. By Body Support Devices (Patient Lifts v/s Slings)
 - 5.2.7. By Application (Physiotherapy v/s Occupational Therapy)
 - 5.2.8. By End User (Rehabilitation Center, Physiotherapy Centers, Hospitals & Clinics, Homecare, Others)
 - 5.2.9. By Region
 - 5.2.10. By Company (2025)
- 5.3. Market Map

6. NORTH AMERICA REHABILITATION EQUIPMENT MARKET OUTLOOK

6.1. Market Size & Forecast

- 6.1.1. By Value

6.2. Market Share & Forecast

- 6.2.1. By Product Type
- 6.2.2. By Daily Living Aid
- 6.2.3. By Mobility Equipment
- 6.2.4. By Walking Assist Devices
- 6.2.5. By Exercise Equipment
- 6.2.6. By Body Support Devices
- 6.2.7. By Application
- 6.2.8. By End User
- 6.2.9. By Country

6.3. North America: Country Analysis

6.3.1. United States Rehabilitation Equipment Market Outlook

6.3.1.1. Market Size & Forecast

- 6.3.1.1.1. By Value

6.3.1.2. Market Share & Forecast

- 6.3.1.2.1. By Product Type
- 6.3.1.2.2. By Daily Living Aid
- 6.3.1.2.3. By Mobility Equipment
- 6.3.1.2.4. By Walking Assist Devices
- 6.3.1.2.5. By Exercise Equipment
- 6.3.1.2.6. By Body Support Devices
- 6.3.1.2.7. By Application
- 6.3.1.2.8. By End User

6.3.2. Canada Rehabilitation Equipment Market Outlook

6.3.2.1. Market Size & Forecast

6.3.2.1.1. By Value

6.3.2.2. Market Share & Forecast

6.3.2.2.1. By Product Type

6.3.2.2.2. By Daily Living Aid

6.3.2.2.3. By Mobility Equipment

6.3.2.2.4. By Walking Assist Devices

6.3.2.2.5. By Exercise Equipment

6.3.2.2.6. By Body Support Devices

6.3.2.2.7. By Application

6.3.2.2.8. By End User

6.3.3. Mexico Rehabilitation Equipment Market Outlook

6.3.3.1. Market Size & Forecast

6.3.3.1.1. By Value

6.3.3.2. Market Share & Forecast

6.3.3.2.1. By Product Type

6.3.3.2.2. By Daily Living Aid

6.3.3.2.3. By Mobility Equipment

6.3.3.2.4. By Walking Assist Devices

6.3.3.2.5. By Exercise Equipment

6.3.3.2.6. By Body Support Devices

6.3.3.2.7. By Application

6.3.3.2.8. By End User

7. EUROPE REHABILITATION EQUIPMENT MARKET OUTLOOK

7.1. Market Size & Forecast

7.1.1. By Value

7.2. Market Share & Forecast

7.2.1. By Product Type

7.2.2. By Daily Living Aid

7.2.3. By Mobility Equipment

7.2.4. By Walking Assist Devices

7.2.5. By Exercise Equipment

7.2.6. By Body Support Devices

7.2.7. By Application

7.2.8. By End User

7.2.9. By Country

7.3. Europe: Country Analysis

7.3.1. Germany Rehabilitation Equipment Market Outlook

7.3.1.1. Market Size & Forecast

7.3.1.1.1. By Value

7.3.1.2. Market Share & Forecast

7.3.1.2.1. By Product Type

7.3.1.2.2. By Daily Living Aid

7.3.1.2.3. By Mobility Equipment

7.3.1.2.4. By Walking Assist Devices

7.3.1.2.5. By Exercise Equipment

7.3.1.2.6. By Body Support Devices

7.3.1.2.7. By Application

7.3.1.2.8. By End User

7.3.2. France Rehabilitation Equipment Market Outlook

7.3.2.1. Market Size & Forecast

7.3.2.1.1. By Value

7.3.2.2. Market Share & Forecast

7.3.2.2.1. By Product Type

7.3.2.2.2. By Daily Living Aid

7.3.2.2.3. By Mobility Equipment

7.3.2.2.4. By Walking Assist Devices

7.3.2.2.5. By Exercise Equipment

7.3.2.2.6. By Body Support Devices

7.3.2.2.7. By Application

7.3.2.2.8. By End User

7.3.3. United Kingdom Rehabilitation Equipment Market Outlook

7.3.3.1. Market Size & Forecast

7.3.3.1.1. By Value

7.3.3.2. Market Share & Forecast

7.3.3.2.1. By Product Type

7.3.3.2.2. By Daily Living Aid

7.3.3.2.3. By Mobility Equipment

7.3.3.2.4. By Walking Assist Devices

7.3.3.2.5. By Exercise Equipment

7.3.3.2.6. By Body Support Devices

7.3.3.2.7. By Application

7.3.3.2.8. By End User

7.3.4. Italy Rehabilitation Equipment Market Outlook

7.3.4.1. Market Size & Forecast

7.3.4.1.1. By Value

7.3.4.2. Market Share & Forecast

- 7.3.4.2.1. By Product Type
- 7.3.4.2.2. By Daily Living Aid
- 7.3.4.2.3. By Mobility Equipment
- 7.3.4.2.4. By Walking Assist Devices
- 7.3.4.2.5. By Exercise Equipment
- 7.3.4.2.6. By Body Support Devices
- 7.3.4.2.7. By Application
- 7.3.4.2.8. By End User

7.3.5. Spain Rehabilitation Equipment Market Outlook

- 7.3.5.1. Market Size & Forecast
 - 7.3.5.1.1. By Value
- 7.3.5.2. Market Share & Forecast
 - 7.3.5.2.1. By Product Type
 - 7.3.5.2.2. By Daily Living Aid
 - 7.3.5.2.3. By Mobility Equipment
 - 7.3.5.2.4. By Walking Assist Devices
 - 7.3.5.2.5. By Exercise Equipment
 - 7.3.5.2.6. By Body Support Devices
 - 7.3.5.2.7. By Application
 - 7.3.5.2.8. By End User

8. ASIA PACIFIC REHABILITATION EQUIPMENT MARKET OUTLOOK

8.1. Market Size & Forecast

- 8.1.1. By Value

8.2. Market Share & Forecast

- 8.2.1. By Product Type
- 8.2.2. By Daily Living Aid
- 8.2.3. By Mobility Equipment
- 8.2.4. By Walking Assist Devices
- 8.2.5. By Exercise Equipment
- 8.2.6. By Body Support Devices
- 8.2.7. By Application
- 8.2.8. By End User
- 8.2.9. By Country

8.3. Asia Pacific: Country Analysis

- 8.3.1. China Rehabilitation Equipment Market Outlook
 - 8.3.1.1. Market Size & Forecast

- 8.3.1.1.1. By Value
- 8.3.1.2. Market Share & Forecast
 - 8.3.1.2.1. By Product Type
 - 8.3.1.2.2. By Daily Living Aid
 - 8.3.1.2.3. By Mobility Equipment
 - 8.3.1.2.4. By Walking Assist Devices
 - 8.3.1.2.5. By Exercise Equipment
 - 8.3.1.2.6. By Body Support Devices
 - 8.3.1.2.7. By Application
 - 8.3.1.2.8. By End User
- 8.3.2. India Rehabilitation Equipment Market Outlook
 - 8.3.2.1. Market Size & Forecast
 - 8.3.2.1.1. By Value
 - 8.3.2.2. Market Share & Forecast
 - 8.3.2.2.1. By Product Type
 - 8.3.2.2.2. By Daily Living Aid
 - 8.3.2.2.3. By Mobility Equipment
 - 8.3.2.2.4. By Walking Assist Devices
 - 8.3.2.2.5. By Exercise Equipment
 - 8.3.2.2.6. By Body Support Devices
 - 8.3.2.2.7. By Application
 - 8.3.2.2.8. By End User
 - 8.3.3. Japan Rehabilitation Equipment Market Outlook
 - 8.3.3.1. Market Size & Forecast
 - 8.3.3.1.1. By Value
 - 8.3.3.2. Market Share & Forecast
 - 8.3.3.2.1. By Product Type
 - 8.3.3.2.2. By Daily Living Aid
 - 8.3.3.2.3. By Mobility Equipment
 - 8.3.3.2.4. By Walking Assist Devices
 - 8.3.3.2.5. By Exercise Equipment
 - 8.3.3.2.6. By Body Support Devices
 - 8.3.3.2.7. By Application
 - 8.3.3.2.8. By End User
 - 8.3.4. South Korea Rehabilitation Equipment Market Outlook
 - 8.3.4.1. Market Size & Forecast
 - 8.3.4.1.1. By Value
 - 8.3.4.2. Market Share & Forecast
 - 8.3.4.2.1. By Product Type

- 8.3.4.2.2. By Daily Living Aid
- 8.3.4.2.3. By Mobility Equipment
- 8.3.4.2.4. By Walking Assist Devices
- 8.3.4.2.5. By Exercise Equipment
- 8.3.4.2.6. By Body Support Devices
- 8.3.4.2.7. By Application
- 8.3.4.2.8. By End User
- 8.3.5. Australia Rehabilitation Equipment Market Outlook
 - 8.3.5.1. Market Size & Forecast
 - 8.3.5.1.1. By Value
 - 8.3.5.2. Market Share & Forecast
 - 8.3.5.2.1. By Product Type
 - 8.3.5.2.2. By Daily Living Aid
 - 8.3.5.2.3. By Mobility Equipment
 - 8.3.5.2.4. By Walking Assist Devices
 - 8.3.5.2.5. By Exercise Equipment
 - 8.3.5.2.6. By Body Support Devices
 - 8.3.5.2.7. By Application
 - 8.3.5.2.8. By End User

9. MIDDLE EAST & AFRICA REHABILITATION EQUIPMENT MARKET OUTLOOK

- 9.1. Market Size & Forecast
 - 9.1.1. By Value
- 9.2. Market Share & Forecast
 - 9.2.1. By Product Type
 - 9.2.2. By Daily Living Aid
 - 9.2.3. By Mobility Equipment
 - 9.2.4. By Walking Assist Devices
 - 9.2.5. By Exercise Equipment
 - 9.2.6. By Body Support Devices
 - 9.2.7. By Application
 - 9.2.8. By End User
 - 9.2.9. By Country
- 9.3. Middle East & Africa: Country Analysis
 - 9.3.1. Saudi Arabia Rehabilitation Equipment Market Outlook
 - 9.3.1.1. Market Size & Forecast
 - 9.3.1.1.1. By Value
 - 9.3.1.2. Market Share & Forecast

- 9.3.1.2.1. By Product Type
- 9.3.1.2.2. By Daily Living Aid
- 9.3.1.2.3. By Mobility Equipment
- 9.3.1.2.4. By Walking Assist Devices
- 9.3.1.2.5. By Exercise Equipment
- 9.3.1.2.6. By Body Support Devices
- 9.3.1.2.7. By Application
- 9.3.1.2.8. By End User
- 9.3.2. UAE Rehabilitation Equipment Market Outlook
 - 9.3.2.1. Market Size & Forecast
 - 9.3.2.1.1. By Value
 - 9.3.2.2. Market Share & Forecast
 - 9.3.2.2.1. By Product Type
 - 9.3.2.2.2. By Daily Living Aid
 - 9.3.2.2.3. By Mobility Equipment
 - 9.3.2.2.4. By Walking Assist Devices
 - 9.3.2.2.5. By Exercise Equipment
 - 9.3.2.2.6. By Body Support Devices
 - 9.3.2.2.7. By Application
 - 9.3.2.2.8. By End User
- 9.3.3. South Africa Rehabilitation Equipment Market Outlook
 - 9.3.3.1. Market Size & Forecast
 - 9.3.3.1.1. By Value
 - 9.3.3.2. Market Share & Forecast
 - 9.3.3.2.1. By Product Type
 - 9.3.3.2.2. By Daily Living Aid
 - 9.3.3.2.3. By Mobility Equipment
 - 9.3.3.2.4. By Walking Assist Devices
 - 9.3.3.2.5. By Exercise Equipment
 - 9.3.3.2.6. By Body Support Devices
 - 9.3.3.2.7. By Application
 - 9.3.3.2.8. By End User

10. SOUTH AMERICA REHABILITATION EQUIPMENT MARKET OUTLOOK

- 10.1. Market Size & Forecast
 - 10.1.1. By Value
- 10.2. Market Share & Forecast
 - 10.2.1. By Product Type

- 10.2.2. By Daily Living Aid
- 10.2.3. By Mobility Equipment
- 10.2.4. By Walking Assist Devices
- 10.2.5. By Exercise Equipment
- 10.2.6. By Body Support Devices
- 10.2.7. By Application
- 10.2.8. By End User
- 10.2.9. By Country
- 10.3. South America: Country Analysis
 - 10.3.1. Brazil Rehabilitation Equipment Market Outlook
 - 10.3.1.1. Market Size & Forecast
 - 10.3.1.1.1. By Value
 - 10.3.1.2. Market Share & Forecast
 - 10.3.1.2.1. By Product Type
 - 10.3.1.2.2. By Daily Living Aid
 - 10.3.1.2.3. By Mobility Equipment
 - 10.3.1.2.4. By Walking Assist Devices
 - 10.3.1.2.5. By Exercise Equipment
 - 10.3.1.2.6. By Body Support Devices
 - 10.3.1.2.7. By Application
 - 10.3.1.2.8. By End User
 - 10.3.2. Colombia Rehabilitation Equipment Market Outlook
 - 10.3.2.1. Market Size & Forecast
 - 10.3.2.1.1. By Value
 - 10.3.2.2. Market Share & Forecast
 - 10.3.2.2.1. By Product Type
 - 10.3.2.2.2. By Daily Living Aid
 - 10.3.2.2.3. By Mobility Equipment
 - 10.3.2.2.4. By Walking Assist Devices
 - 10.3.2.2.5. By Exercise Equipment
 - 10.3.2.2.6. By Body Support Devices
 - 10.3.2.2.7. By Application
 - 10.3.2.2.8. By End User
 - 10.3.3. Argentina Rehabilitation Equipment Market Outlook
 - 10.3.3.1. Market Size & Forecast
 - 10.3.3.1.1. By Value
 - 10.3.3.2. Market Share & Forecast
 - 10.3.3.2.1. By Product Type
 - 10.3.3.2.2. By Daily Living Aid

- 10.3.3.2.3. By Mobility Equipment
- 10.3.3.2.4. By Walking Assist Devices
- 10.3.3.2.5. By Exercise Equipment
- 10.3.3.2.6. By Body Support Devices
- 10.3.3.2.7. By Application
- 10.3.3.2.8. By End User

11. MARKET DYNAMICS

- 11.1. Drivers
- 11.2. Challenges

12. MARKET TRENDS & DEVELOPMENTS

- 12.1. Merger & Acquisition (If Any)
- 12.2. Product Launches (If Any)
- 12.3. Recent Developments

13. GLOBAL REHABILITATION EQUIPMENT MARKET: SWOT ANALYSIS

14. PORTER'S FIVE FORCES ANALYSIS

- 14.1. Competition in the Industry
- 14.2. Potential of New Entrants
- 14.3. Power of Suppliers
- 14.4. Power of Customers
- 14.5. Threat of Substitute Products

15. COMPETITIVE LANDSCAPE

- 15.1. Invacare Corporation
 - 15.1.1. Business Overview
 - 15.1.2. Products & Services
 - 15.1.3. Recent Developments
 - 15.1.4. Key Personnel
 - 15.1.5. SWOT Analysis
- 15.2. Drive DeVilbiss Healthcare LLC
- 15.3. Hill-Rom Services Inc.
- 15.4. Medline Industries, Inc.

- 15.5. Dynatronics Corporation
- 15.6. DJO Global, Inc.
- 15.7. Carex Health Brands, Inc.
- 15.8. Roma Medical Aids Ltd.
- 15.9. GF Health Products, Inc.
- 15.10. Ekso Bionics Holdings Inc.

16. STRATEGIC RECOMMENDATIONS

17. ABOUT US & DISCLAIMER

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